

ADVANCED REPORTING & DASHBOARDS



AN OVERVIEW OF CARGAS ENERGY'S NEW ADVANCED REPORTING & DASHBOARDS MODULE

Cargas Energy's new Advanced Reporting & Dashboards module allows you to put the information that's most important to you at your fingertips. Advanced reporting capabilities help you build reports with the information you want. While dashboards help you stay on top of your performance day-to-day by giving you an at-a-glance view of your key metrics.



Know Your Business

Stay on top of your business performance with visuals that help you analyze data at a glance.



Spot Trends

Easily see changes or anomalies and take action accordingly.



React Faster

Respond to changes in your business immediately and make strategic decisions with confidence.

OVERVIEW

Cargas Energy's new Advanced Reporting & Dashboard module is a powerful reporting tool embedded directly in Cargas Energy, allowing you to build the reports you want without ever leaving the software. Once you've built a report, you can easily analyze the data with visuals and dashboards that help you understand the information at a glance. The module includes 56 ready-to-use reports and 3 sample dashboards. Based on the experience of your team, you can build your own reports and dashboards, or you can work with Cargas consultants to develop and build these materials.

FEATURES

Advanced reporting. Build complex reports like a year over year analysis of margins by division. Build custom reports with multiple data categories and manipulate data with Excel-like formulas. Customize the look of each report with colors, font styles, and more.

Report visualizations. Turn data from any report into a customized visualization like a chart or graph.

Drill down capabilities. Click on any visualization to drill down to the data behind it, helping you understand what's changed and why.

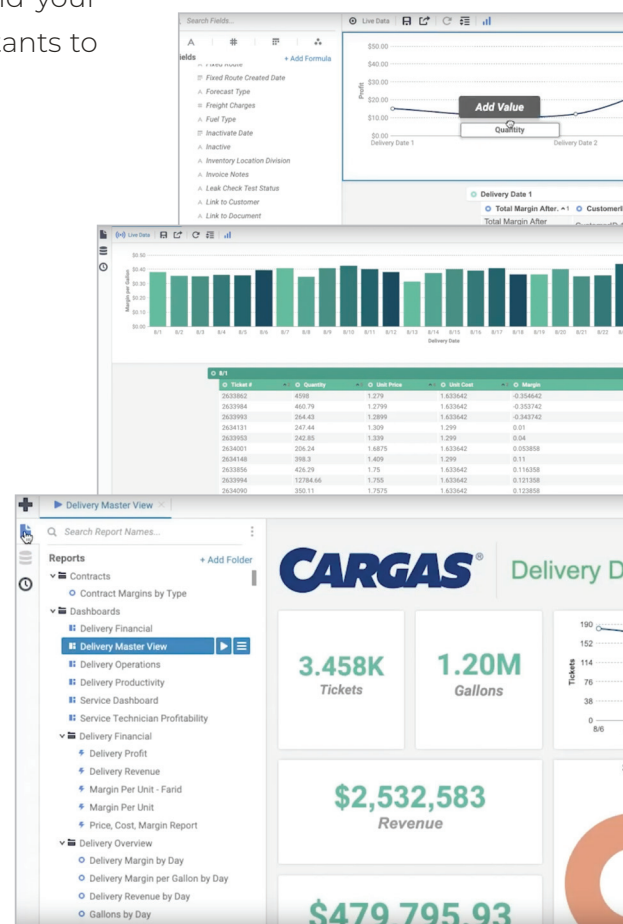
Interactive filters. Filter any report to narrow your results by categories like delivery type, fuel type, division, and more.

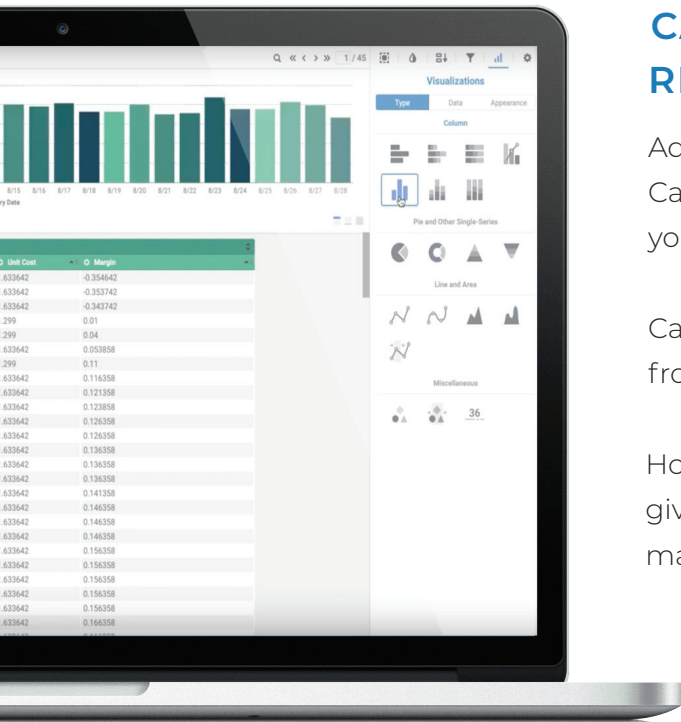
Automated report emails. Schedule any report or group of reports to be emailed to you or other members of your team on a regular basis.

Dashboards. Build a dashboard so you can view the reports and visuals that are most important to you in one place. Dashboards can be built for different areas of your business, like delivery or service.

Drag and drop interface. Build your reports and dashboards with a drag and drop interface that allows you to move data around easily.

User security. Set user permissions to determine who has access to the module and the ability to read and edit reports.





CARGAS QUERY VS. ADVANCED REPORTING & DASHBOARDS

Advanced Reporting & Dashboards is not meant to replace Cargas Query, but to give you a way to easily view and analyze your most important performance metrics regularly.

Cargas Query will continue to be a useful tool for pulling data from Cargas Energy or viewing basic tabular reports.

However, for complex reporting needs, Advanced Reporting gives you more flexibility to build customized reports and to manipulate data in a report.

And for your most important metrics that you'd like to monitor on a regular basis, the visualization and scheduling capabilities in Advanced Reporting & Dashboards will help

you keep that information at your fingertips and analyze it at a glance.

ADDITIONAL DETAILS

The Advanced Reporting & Dashboards module will be available from the Reports menu in Cargas Energy. In the future, dashboard functionality may also be embedded in other screens.

By default, any information in an advanced report or dashboard will be updated daily with flexibility to change this schedule.

It's possible to connect the Advanced Reporting & Dashboards module to multiple data sources, and it can point to a reporting server if one is set up for your business.

The cost for Advanced Reporting & Dashboards is an annual subscription fee (not a one-time module fee).

NEXT STEPS

Advanced Reporting & Dashboards is now available for all Cargas Energy customers. If you are interested in learning more about this module, please contact your Customer Success Manager.